

# Uplevl for Accounts Payable Automation

Uplevl provides a robust accounts payable solution. With a cloud platform, comprehensive features, and unlimited storage, Uplevl is the premier solution for accounts payable for businesses.

Talk To Us

## The Challenges of Accounts Payable Processing

### Piles of Paper

Precious time lost trying to organize and manage piles of paper

### Approvals

Constantly having to pester colleagues for approvals

### Data Analysis

You need a better way to analyze information and improve business processes

## The Uplevl Solution

With Uplevl you can store all accounts payable documents in one place and access them from almost anywhere with our cloud-based platform. Find exactly what you're looking for with our powerful and easy-to-use search capability and track versions and revisions automatically.

Plus, enjoy flexible workflow capabilities, which will automatically route documents for review and approval based on pre-set rules.

## Organize Your Documents

Uplevl's simple-to-use folder structure makes it easy to organize your invoices and other related documents in a way that makes the most sense for your business so you can spend less time looking for an invoice and more time actually working on it. Along with tagging, meta-data, and automated workflow routing, your AP documents are easy to find and process.

- ✓ Manage, control and monitor the review process.
- ✓ Easily find what you need when you need it.
- ✓ Continually improve processes.
- ✓ Increase ROI with more streamlined approval workflows.





## Easily Integrate with Your Business Applications and Financial System

Uplevl integrates with Acumatica, Intacct and NetSuite and has an available API, which allows you to create an integration with almost any other system. No more toggling between different softwares or trying to remember where something is stored - with automated integration you can maintain a single source document in Uplevl while easily accessing it from other applications.

- ✓ Enhance your financial, ERP, HR and other business processes.
- ✓ Easily move data between the Uplevl platform and your business applications.
- ✓ Save time by eliminating dual entry.
- ✓ Improve productivity.

## Benefits of Automated Accounts Payable

An Accounts Payable automation system eliminates the manual, time-consuming tasks associated with document management and frees you and your team up to work on real value-add activities. It also ensures tighter controls, better auditing, added security, and eliminates costs associated with paper-based processes.



Version Control



Check In and Check Out



Annotate



Microsoft Office Integration



Workflow Routing



Search

## Secure, Cloud-Based Platform

Have peace of mind knowing your documents are securely stored and hosted by AWS with multiple backups and redundancies. Uplevel is HIPAA Compliant and provides strong security at the datacenter, network, data and application level.

- ✓ HIPAA Compliant software.
- ✓ Storage and data encryption.
- ✓ Multi-factor authentication.
- ✓ Fine-grained access and privilege control for folders, workflows and documents.



## Real-Time Business Intelligence

Measure and track your business processes in real time. Identify trends and opportunities for improvement through visualization tools.

- ✓ Identify what's most outstanding and needs attention.
- ✓ Analyze your processes in real time.
- ✓ Make informed business decisions based on the most up-to-date information.
- ✓ No special training needed to use visualization tools.

🕒 62%

Of total AP costs are consumed by the cost of labor.

📄 52%

Of companies experience a more effective and streamlined process of receiving, validating and

💰 80%

Potential amount that you can reduce your AP costs by using the Uplevel solution.

## Affordable & Quick ROI

Low-priced monthly, quarterly and annual pricing plans. Fast implementation and effective automation of manual data entry and other manual ad hoc processes.

- ✓ Implementation in just two weeks.
- ✓ Simple, clear subscription cost with no hidden fees.
- ✓ Easy to implement and use.
- ✓ Flexible payment plans.

